



Enables your family to invest with each other to build your family's wealth.



When you invest as a family, you and your family members could **benefit from a reduced administration fee.**



Each family member's investments are connected to determine the total family market value that will be applied to our administration fee scale.



The more you and your family invest with us, **the more everyone benefits.**

Investment amount	Ongoing administration fee (excl. VAT)
R1 500 000	0.50%
Next R3 500 000	0.20%
R5 000 000	0.10%

1. The Allan Gray Money Market Fund and PPS Enhanced Yield Fund both charge a fixed administration fee of 0.4% (excl. VAT). Investments into both these unit trusts are excluded when applying the sliding scale.
2. An additional administration fee of 0.15% (excl. VAT) p.a. is applicable to amounts invested in the PPS Managed Share Portfolio.

Family Network in action

The Jones Family Network (Core investor & spouse)

Family market value	Reduced administration fee for family**
R3 500 000	0.33%



Family members	Investment	Individual administration fee*	Administration fee saving
Olivia (Core Investor)	R2 000 000	0.43%	0.10%
Jason (Spouse)	R1 500 000	0.50%	0.17%

The Jones Family Network (Extended family)

Family market value	Reduced administration fee for family**
R5 000 000	0.29%



Family members	Investment	Individual administration fee*	Administration fee saving
Olivia (Core Investor)	R2 000 000	0.43%	0.14%
Jason (Spouse)	R1 500 000	0.50%	0.21%
Peter (Parent-in-law)	R500 000	0.50%	0.21%
Margaret (Parent)	R500 000	0.50%	0.21%
Caleb (Child)	R500 000	0.50%	0.21%

*all administration fees are excluding VAT

**This establishes the reduced administration fee that will apply to each family member.

Kindly note that the information, opinions and any communication from the PPS Investments Group [PPS Investments (Pty) Ltd, PPS Multi-Managers (Pty) Ltd and PPS Management Company (RF) (Pty) Ltd], where written, oral or implied, are expressed in good faith and not intended as investment advice, neither does it constitute an offer or solicitation in respect of any financial products. Furthermore, all information provided is of a general nature with no regard to the specific investment objectives, financial situation or particular needs of any person. It is recommended that investors first obtain appropriate legal, tax investments or other professional advice prior to acting upon such information.

